



Office of Economic Development and Competitiveness

Military & Defense Sector



Governor Inslee's top priority is to create an economic climate where innovation and entrepreneurship can continue to thrive and create good-paying jobs in every corner of our state. The Military and Defense sector, as Washington's second largest direct public employer, just behind the State itself, and a key industry that cuts across many sectors in Washington, helps create the backbone for a strong economy through our diverse defense missions and military installations, our pioneering companies, and our military friendly communities.

How do we define the military and defense sector:

- **Infrastructure (Missions, Installations & Workforce)**
- **Industry (Suppliers & Contractors)**
- **Partnerships (Public, Private & Social Organizations)**

Impacts of military installations and defense related assets:

As the second largest public employer in Washington employing over 112,000 active duty, reserve, guard and civilian personnel, home to over 607,000 veterans including 75,000 retirees and nearly 91,000 military families; Washington's military and defense community supports over \$13 billion dollars in annual procurement supported by over 1,900 businesses across the state, representing over 3% of the state's GDP.

What's next?

Top 3 Items to Focus on in 2015

- Mitigating Military Downsizing
- Advocate for the Sector (in-state/out-of-state)
- Address challenges and opportunities for growth with focus on base realignment and closure (BRAC)

Communication and Coordination

Working to ensure that defense communities and the public infrastructure that enables the military to meet its mission needs must be a high priority and requires a broad strategic perspective that must take into account the needs of the military, defense, public, private and social sectors. Through coordinated stakeholder engagement we will have significant impact on Washington's military and defense sector and the people who live in our communities. For more information on how we can work together contact **Kristiné M. Reeves, 206.256.6105.**

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Mission Statement:

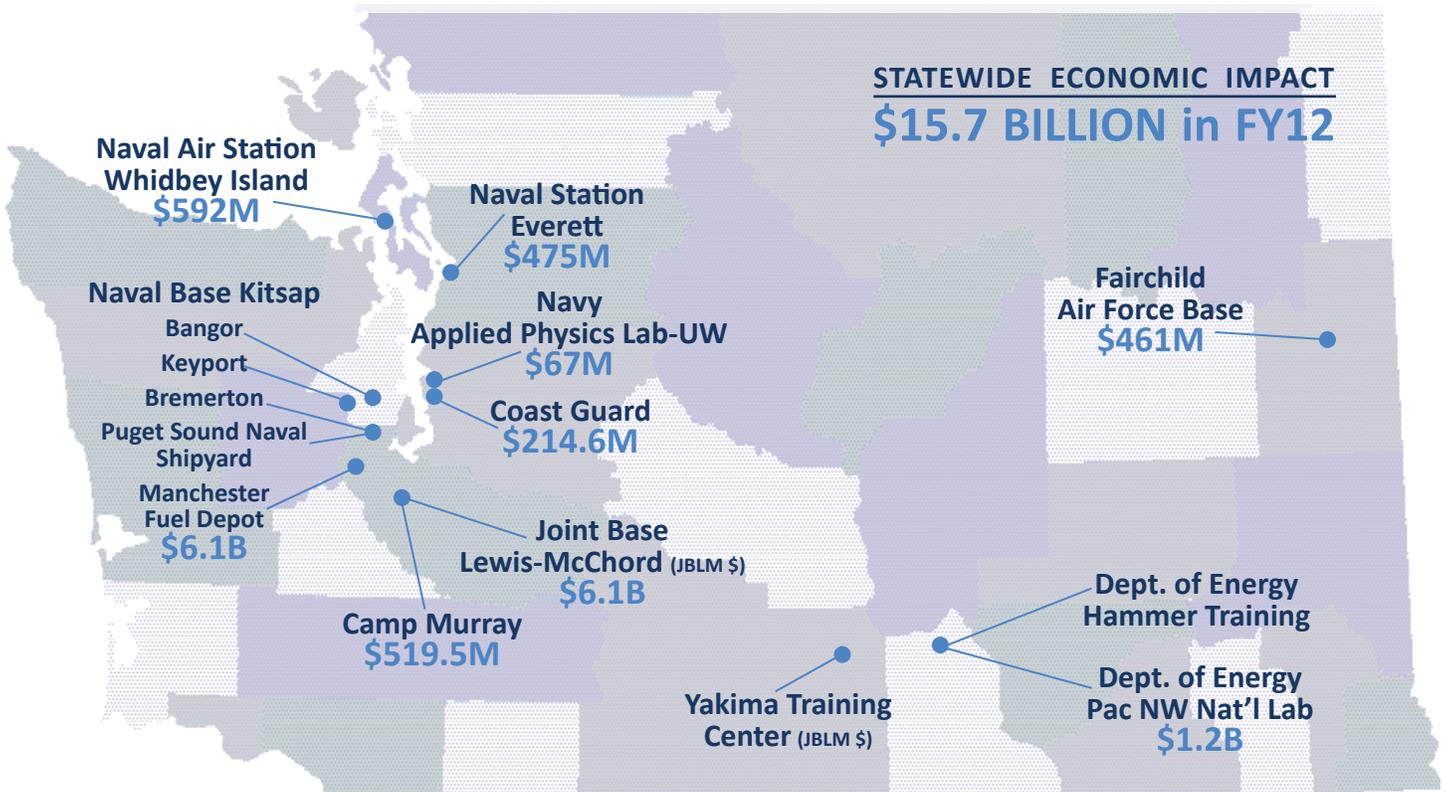
Support and inform statewide sector specific economic development efforts by strengthening state and federal collaborations that support military & defense infrastructure, military & defense industry and public, private and social sector partnerships in all communities across the state.

¹ *Statistical Report on the Military Retirement System. (2012 Demographic Report) DoD Office of the Actuary May 2013.*

² *Retaining and Expanding Military Missions, Increasing Defense Spending and Investment: Washington State's Importance and Opportunities for the Department of Defense in Achieving its Strategic Initiatives. (WMA Report) Denny Miller Associates. Hyjek & Fix, Inc. Nov. 2012.*



Statewide Impacts of the Military and Defense Sector in Washington



Impacts of military installations and defense related assets

People Impact¹

Active Duty	Reserve	National Guard*	Civilian Workforce	Family Members	Retirees	Survivors	TOTAL
62,145	19,067	8,000	88,675	90,246	71,890	10,867	285,792

*All numbers represent FY13, except National Guard which represents FY12

Source: Sources: U.S. Office of Personnel Management, Department of Defense Office of the Actuary Statistical Report on the MRS – September 30, 2013, Department of Defense 2013 Demographics Report

Top Ten Defense Contractors Located in WA in FY13

The Boeing Company	\$5.4 B	Seattle
The Boeing Company - Insitu	\$326 M	Bingen
Manson Construction	\$145 M	Seattle
Pacific Medical Center Clinic	\$131 M	Seattle
Microsoft Corporation	\$123 M	Redmond
U.S. Oil Trading LLC	\$91 M	Tacoma
Skookum Educational Programs Inc.	\$73 M	Bremerton
Vigor Industries	\$58 M	Seattle
Triton Marine Construction Corp.	\$47 M	Bremerton
Philips Medical Systems North America	\$37 M	Bothell

Source: USAspending.gov. The parameters are DOD and Department of Homeland Security (Coast Guard Only) Contracts in FY13 either Recipient Location or Place of Performance location=WA respectively

Top Ten Defense Companies Doing Business in FY13

The Boeing Company	\$5.4 B	Seattle, WA
EHW Constructors a Joint Venture	\$206 M	VIRGINIA
The Boeing Company-Insitu Inc.	\$187 M	Bingen, WA
Pacific Medical Center Clinic	\$131 M	Seattle, WA
U.S. Oil Trading LLC	\$91 M	Tacoma, WA
International Marine and Industrial Applicators LLC	\$70 M	FLORIDA
EJB Facilities Services	\$59 M	VIRGINIA
Vigor Shipyards Inc.	\$58 M	Seattle, WA
Skookum Educational Programs Inc.	\$42 M	Bremerton, WA
Philips Medical Systems North America	\$37 M	Bothell, WA

Source: USAspending.gov DOD and Coast Guard Contracts in FY13